

## **Peter C. Wardle**

Peter has extensive experience in commercial litigation, securities litigation, professional liability and discipline, and appellate advocacy. He has been involved in a large number of trials, applications and appeals involving shareholder and partnership disputes, securities, director's and officer's liability, competition, professional negligence, wrongful dismissal, estates, and real estate development, as well as a wide variety of contractual disputes. He also has participated in a number of domestic and international arbitrations involving commercial issues, and has acted as an arbitrator and mediator. Peter is currently listed by LEXPERT as a leading Toronto practitioner in corporate-commercial litigation. He is certified by The Law Society of Upper Canada as a specialist in civil litigation.

Peter has also appeared before a wide variety of regulatory tribunals, including the Ontario and Nova Scotia Securities Commissions, The Ontario District Council of the Investment Dealers Association of Canada, and the Discipline Committee of the Institute of Chartered Accountants of Ontario. Peter currently acts as lead counsel for a citizens group in a public inquiry.

Peter teaches Advanced Civil Procedure at Queens' University and is regularly a guest instructor at the Intensive Trial Advocacy workshops held at Osgoode Hall Law School. He is a past Director of the Advocates' Society and chaired its Education Committee in 2005-6. As a director Peter participated in a number of Advocates' Society task forces, including the Society's March, 2006 Policy Forum on Streamlining the Ontario Civil Justice System. Peter is a frequent speaker at CLE events sponsored by The Advocates Society, The Law Society of Upper Canada, and the Canadian Bar Association involving advocacy, civil litigation, mediation and arbitration.

### **Education:**

LL.B., Queen's University (1984)

### **Legal Career:**

Called to the Bar, Ontario, 1986

Associate – Fasken Campbell Godfrey, 1988-1990

Associate and Partner -- Gowling Strathy & Henderson, 1990-1995

Partner -- Davies, Ward & Beck, 1995-1998

Partner -- Kelly Affleck Greene, 1998-2003

Partner – Wardle Daley Bernstein LLP, 2003 to present

### **Professional Activities:**

Director of The Advocates' Society

### **Publications:**

"Abby and Psychiatric Opinion Evidence," 17 Ott. L. Rev., 116, 1985

"Post-employment Competition – Canaero Revisited," C.B.R. 233, 1990

"Disciplinary Powers of Domestic Tribunals," 6 Admin. L.J. 10, 1990

"Playing the Market: Stockbrokers' Liability for Clients' Losses," 27 Can. Bus. L.J. 232, 1997

Numerous practice articles in national and international publications

### **Selected Reported Cases:**

*Chalmers v. Toronto Stock Exchange* (1989), 70 O.R. (2d) 532 (C.A.)

*Prete v. Attorney General* (1993), 16 O.R. (3d) 161 (C.A.)

*Ontario Gemini Group v. PWA Corporation* (1993), 16 O.R. (3d) 239 (C.A.)

*Law Society of Upper Canada v. Director of Investigation and Research* (1996), 28 O.R. (3d) 460

*United Grain Growers v. Alberta Wheat Pool*, [1997] 6 W.W.R. 222

*Reach M.D. v Pharmaceutical Manufacturers Assn. of Canada* (2003), 227 D.L.R. (4th) 458 (C.A.)

*Windsor (City) v. MFP Financial Services Ltd.* (2004), 74 O.R. (3d) 589 (C.A.)

# HAURANEY & KIRKPATRICK

## **Julie M. Kirkpatrick** *Curriculum Vitae*

Julie Kirkpatrick practices primarily in the areas of civil litigation and family law with offices in Millbrook and Peterborough. She has also been frequently called upon by colleagues to provide research and drafting support in *Charter* litigation, both in the criminal and civil context.

### Education:

B.A. Honours, Canadian Studies and History, Trent University (1995)

M.A., Frost Centre for Canadian Heritage and Development Studies, Trent University (1998)

- Teaching assistantship in the Canadian Studies Program (1994-1996)

L.L.B Osgoode Hall Law School (1999)

- Dean's List
- Fogler Rubinoff Prize for Property Law
- Clifton H. Lane Memorial Prize for Civil Procedure

Call to the Bar (2001)

### Legal Career:

Summer Student, Murphy & Harrison, Peterborough, Ontario (1997 – 1999)

Articling Student, split between Murphy & Harrison and the Corporation of the City of Peterborough (1999-2000)

Associate, Mary Teresa Devlin & Company, Peterborough (2001)

Sole Practitioner in Millbrook, Ontario (July 2001 to present)

Hauraney & Kirkpatrick association formed in September, 2006

### Professional Activities:

Vice-President, Peterborough Law Association (2006 to present)

Office of the Children's Lawyer panel member (2004 to present)

Member of the Canadian Bar Association

Member of the Ontario Trial Lawyers' Association

James S. Hauraney, BA, LL.B • Julie M. Kirkpatrick, MA, LL.B  
BARRISTERS AND SOLICITORS [practicing in association, not as partners]

IN PETERBOROUGH: 305 Reid Street, Peterborough, ON. K9J 3R2 ☎ (705) 748-2333 ➤ Fax (705) 748-2618  
IN MILLBROOK: P.O. Box 426, 1 King Street West, Millbrook, ON. L0A 1G0 ☎ (705) 932-1811 ➤ Fax (705) 932-1812

**Daniel Bernstein**

Daniel is a fourth year associate at Wardle Daley LLP. Daniel's civil litigation practice focuses on corporate/commercial litigation, with an emphasis on securities and professional negligence. Daniel has also appeared before the Ontario Securities Commission and the Investment Dealers Association of Canada on a number of securities-related matters.

**Education:**

B.A., University of Western Ontario (1995); Governor General Silver Medalist;  
Chancellor's Prize

LL.B., University of Toronto (1999); Dean's List (1996, 1999); Davies Ward & Beck Prize in  
contracts; Lionel H. Shipper Q.C. award for Advanced Business Law Seminar

**Legal Career:**

Summer Associate – Paul, Weiss, Rifkind, Wharton and Garrison, New York, 1998

Articling Student – Blake Cassels & Graydon LLP, 1999 - 2000

Associate – Blake Cassels & Graydon LLP, 2001-2003

Associate – Wardle Daley LLP, 2003 to present

**Professional Activities:**

Member of The Canadian Bar Association

Member of The Advocates' Society

# HAURANEY & KIRKPATRICK

## **James S. Hauraney** *Curriculum Vitae*

James Hauraney practices primarily in the areas of criminal law and civil litigation with over thirty years experience.

### Education:

B.A. Honours English, Waterloo Lutheran University (1967)

L.L.B. University of Ottawa (1970)

Call to the Bar (1972)

### Legal Career:

Articling Student, Phelan O'Brien, Toronto (1973)

Sole practitioner, Brockville (1972-1974)

Assistant Crown Attorney, North Bay (1974-1976)

Sole practitioner, Peterborough (1976 to present)

Hauraney & Kirkpatrick Association formed in September, 2006

### Professional Activities:

Member Criminal Lawyers Association  
Member Ontario Trial Lawyers Association  
Member Canadian Bar Association

### Selected Reported and Quicklaw Cases:

*R. v. MacDonell* (1984) 14 C.C.C. (2d) 103 (ON HCJ)  
*Emily Township v. Johnson* (1983), 143 D.L.R. (3d) 576 (ON C.A.)  
*R. v. Davis*, [1986] O.J. No. 1153 (ON C.A.)  
*R. v. Mitchell*, [1989] O.J. No. 342 (ON C.A.)  
*R. v. Ferguson*, [1978] O.J. No. 1168 (ON C.A.)  
*R. v. Page*, [1979] O.J. No. 478 (ON C.A.)  
*Waudby v. McLaren*, [2003] O.J. No. 5302 (ON SCJ)

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## HELEN A. DALEY

Helen A. Daley received her LL.B. from the University of Toronto Faculty of Law in 1985, graduating on the Dean's Honours List. She was called to the Ontario Bar in 1987. She practices exclusively as litigation counsel and is a founding partner of the firm **Wardle Daley LLP**.

Helen has acted as trial and appellate counsel in numerous reported commercial cases and cases in the field of stockbrokers' liability. She has acted repeatedly in oppression remedy cases and on other shareholder disputes before the Commercial Court. She also conducts the defence of professional disciplinary proceedings in the securities area before the OSC, Regulation Services and the IDA.

Helen has published extensively in the securities field, including in the Investment Executive and other industry publications. She has presented seminars on compliance topics "in-house" to her broker/dealer clients and has spoken to the Joint Industry Compliance Group on current compliance topics of interest.

Helen has lectured for the Law Society of Upper Canada on the summary judgment remedy, conducting examinations for discovery and motions related to discovery. She teaches Advanced Civil Procedure at Queen's University Faculty of Law. Other professional seminar presentations include Intellectual Property topics (2001), Adjudicative Independence in the context of Administrative Tribunals (2001), Mandatory Case Management (2001), Directors' and Officers' Liability (2003), Introduction to Securities Law (2005) and Securities Litigation (2006).

Helen has also lectured on corporate governance and securities law topics at the Queen's University Faculty of Law, and participated as a speaker and written at the Queen's Annual Business Law Symposium in 2000 and 2006 (Cross Border Securities Enforcement).

Helen is a member of the Advocates Society, and a past member of the Securities Advisory Committee of the Ontario Securities Commission.

Her community service work includes two terms as a board member of the AIDS Committee of Toronto. She has served on the board of the HIV and AIDS Legal Clinic (Ontario) and has been a board chair of Casey House. She is currently a board member of the Toronto PWA Foundation.

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